

HIMSS

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opportunity is here

22nd Annual HIMSS Leadership Survey

April 6, 2011

Steve Lieber, President & CEO

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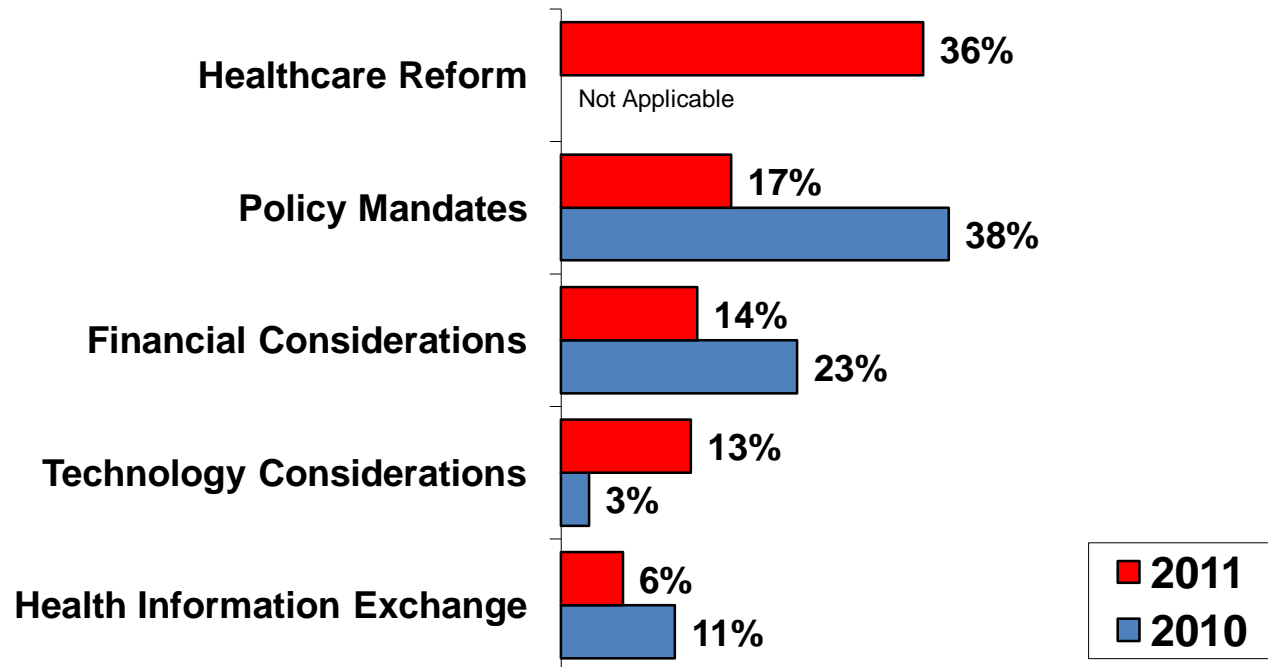


transforming healthcare through IT™

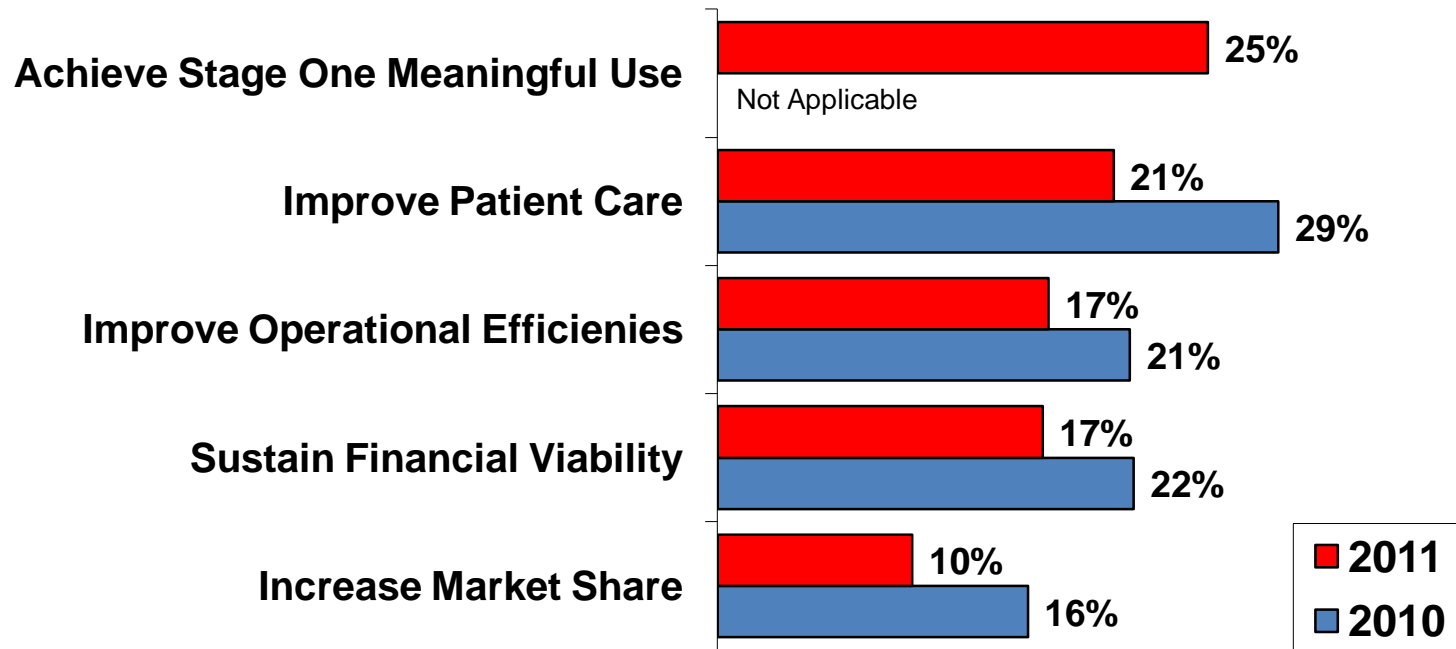
Headlines

- ARRA is the main impetus behind healthcare information technology activity in the market
 - Half named achieving meaningful use as their top IT priority over the next two years
- More than two-thirds are making additional investment to qualify for Stage One of meaningful use
- Implementation of ICD-10 was named as the top financial IT focus by nearly half of survey respondents
- Lack of financial support and staffing resources are the two key barriers to implementing IT

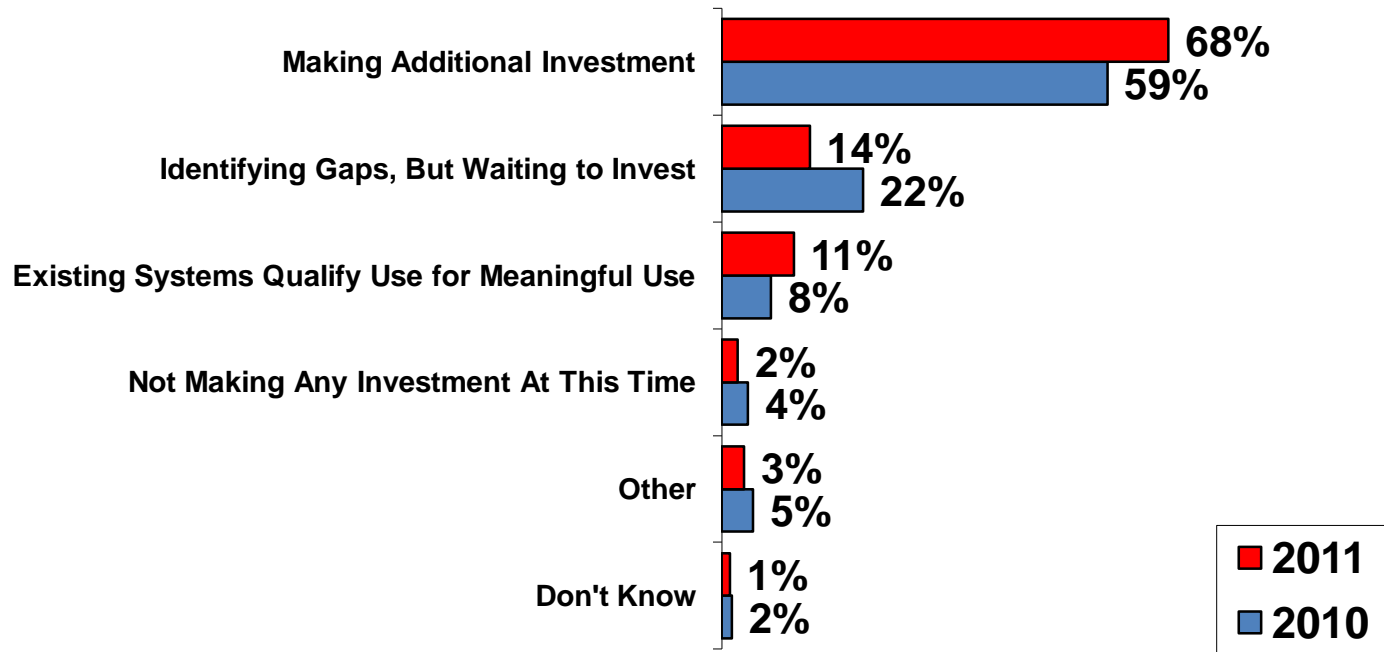
Business Issue with Most Impact on Healthcare



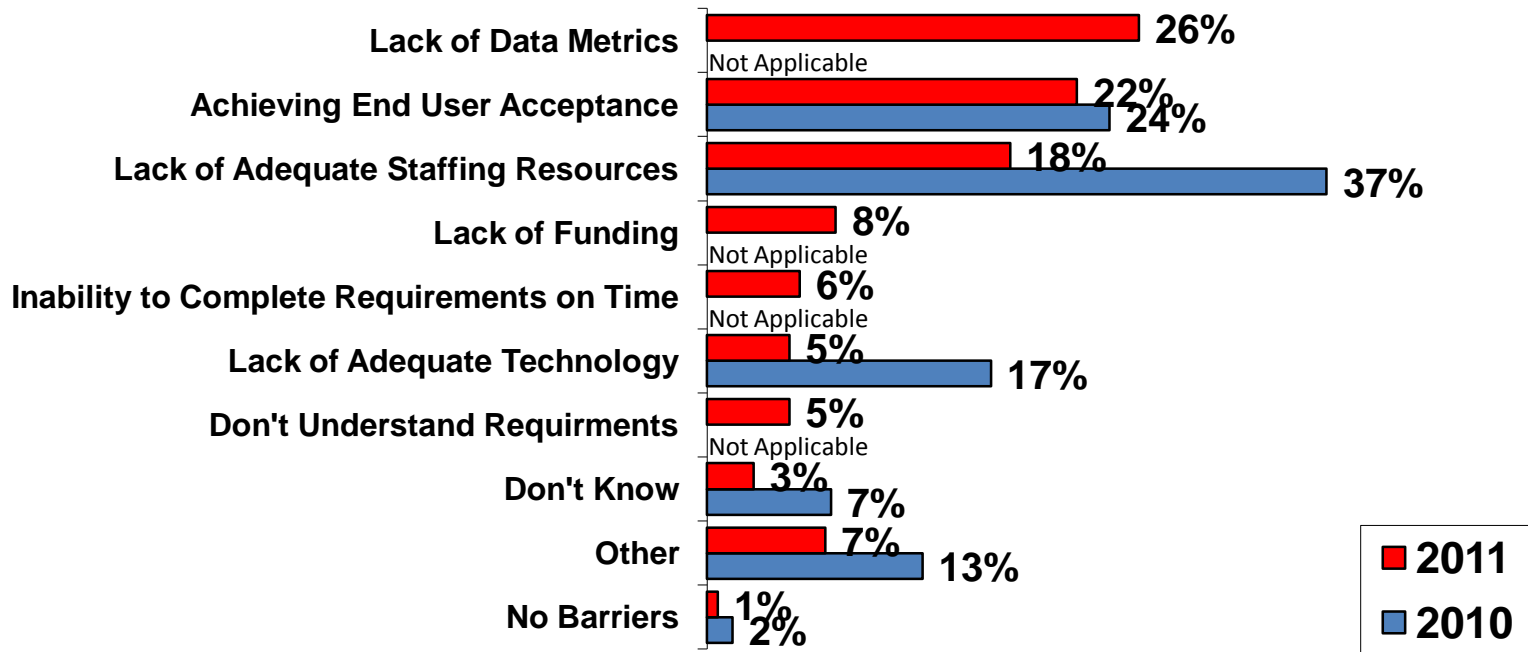
Key Business Objective



Investment in ARRA



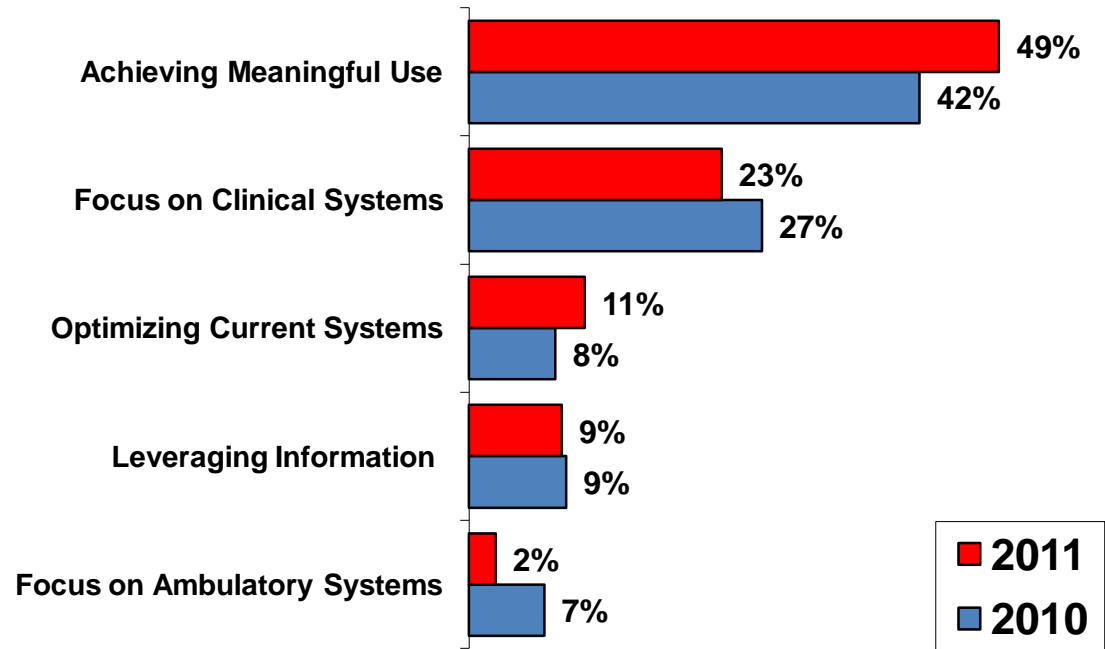
Barriers to Achieving Meaningful Use



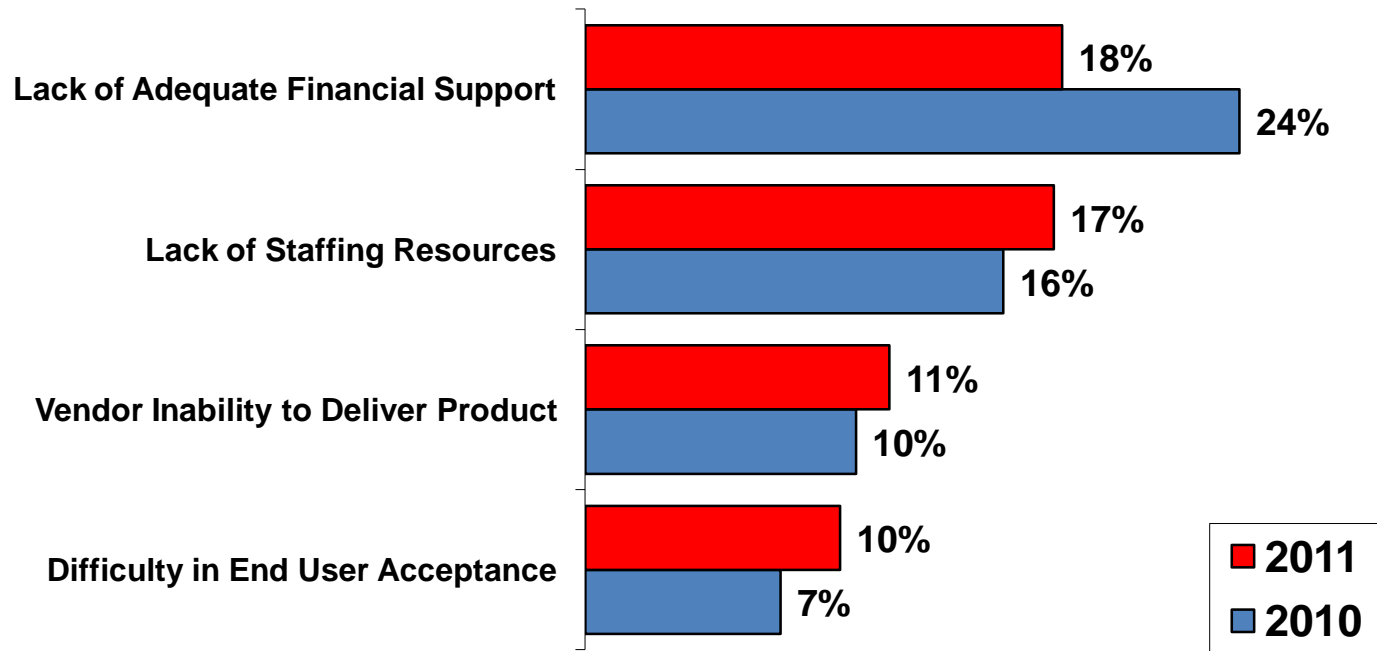
Status of Electronic Health Record (EHR) Implementation



Top IT Priority—Next Two Years

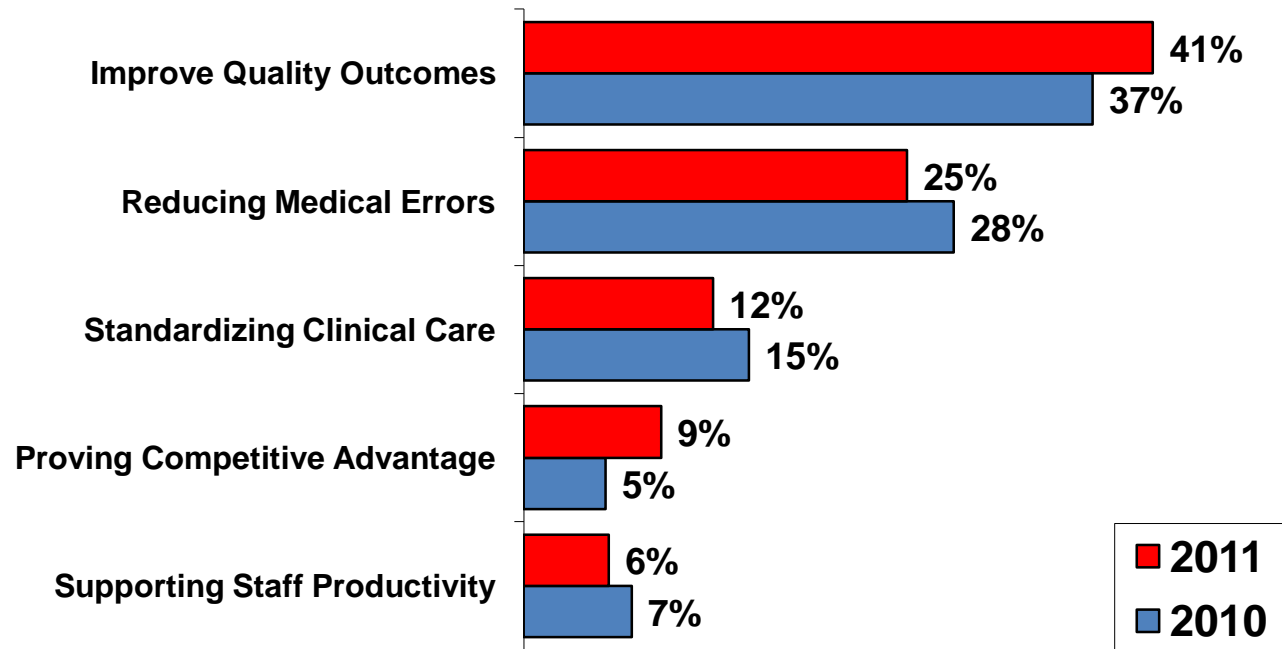


Most Significant Barriers to Implementing IT

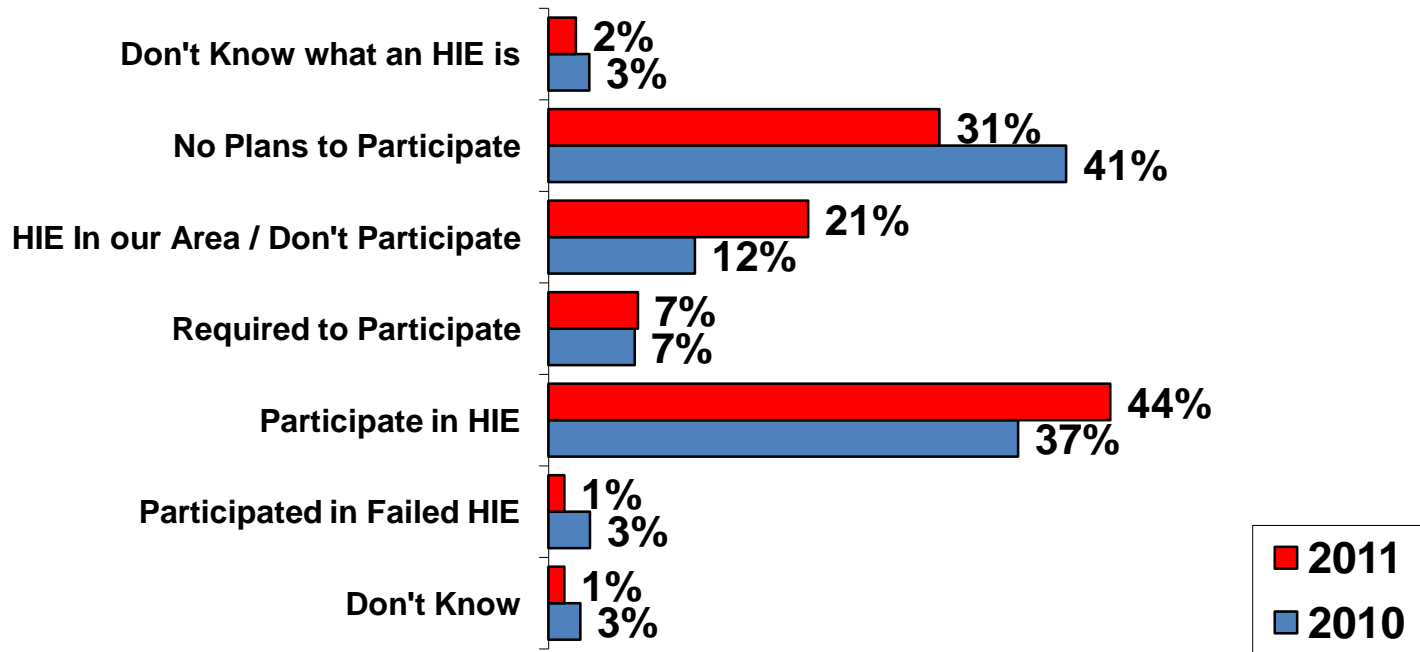


Top Ten Responses

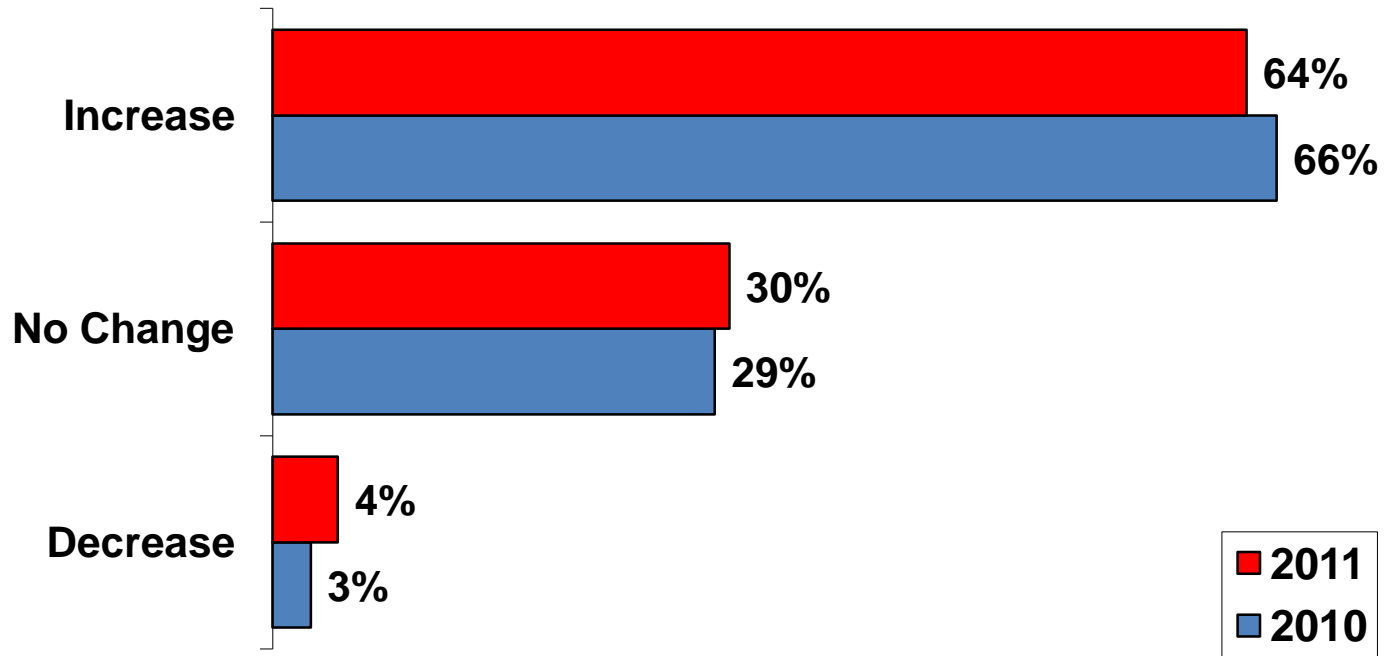
Area that IT Can Most Impact Patient Care



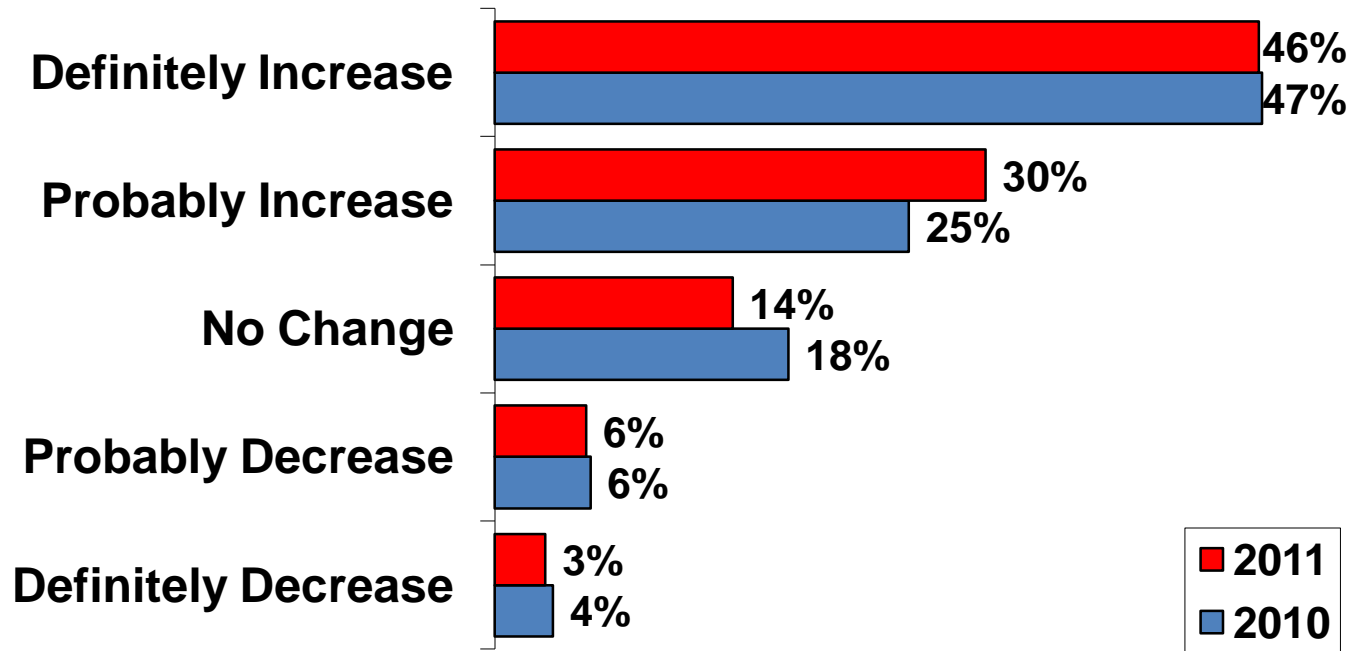
Health Information Exchange (HIE) Adoption



Expected Change in IT Staff in Next 12 Months



Projected Change in IT Operating Budget



Questions